

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden
hours per response.....16.00

SEC USE ONLY											
Prefix	Serial										
DATE RI	CEIVED										

Name of Offering (Check if this is an amendment and name has changed, and indicate change.)	
Resource Real Estate Investors IV, L.P.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	JLOE DIAMENTO AND THE HITCH HITCH
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	06041191
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
Resource Real Estate Investors IV, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code) Te	lephone Number (Including Area Code)
One Crescent Drive, Suite 203, Navy Yard Corporate Center, Philadelphia, PA 19112 (215)	) 546-5005
Address of Principal Business Operations (Number and Street, City, State, Zip Code) To (if different from Executive Offices)	elephone Number (Including Area Code)
(same as above) Brief Description of Business	
A limited partnership that intends to acquire primarily equity interests in both multi-family reside mortgages and other debt instruments secured by such properties.	ential rental properties and in real estate
Type of Business Organization	PROCESSED
corporation  limited partnership, already formed  business trust  limited partnership, to be formed	specify):  EAUG 0 2 2003
Month Year  Actual or Estimated Date of Incorporation or Organization: 0 5 0 6 Actual Estimated  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada; FN for other foreign jurisdiction)	THOMSON

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



Since a determination of who is a promoter is a question of fact, the persons are listed on page 2 as promoters without admitting or denying such status. A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ✓ Promoter ■ Beneficial Owner Director Executive Officer General and/or Managing Partner Resource Capital Partners, Inc., General Partner Full Name (Last name first, if individual) One Crescent Drive, Suite 203, Navy Yard Corpoate Center, Philadelphia, PA 19112 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or Director Managing Partner Bloom, David E. Full Name (Last name first, if individual) One Crescent Drive, Suite 203, Navy Yard Corpoate Center, Philadelphia, PA 19112 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Saltzman, Steven Full Name (Last name first, if individual) One Crescent Drive, Suite 203, Navy Yard Corpoate Center, Philadelphia, PA 19112 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter ☐ Director Managing Partner Patel, Darshan V. Full Name (Last name first, if individual) One Crescent Drive, Suite 203, Navy Yard Corpoate Center, Philadelphia, PA 19112 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer Promoter Director General and/or Managing Partner Finkel, Kevin M. Full Name (Last name first, if individual) One Crescent Drive, Suite 203, Navy Yard Corpoate Center, Philadelphia, PA 19112 Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Director Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Managing Partner Cohen, Jonathon Full Name (Last name first, if individual) One Crescent Drive, Suite 203, Navy Yard Corpoate Center, Philadelphia, PA 19112 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Feldman, Alan Full Name (Last name first, if individual) One Crescent Drive, Suite 203, Navy Yard Corpoate Center, Philadelphia, PA 19112 Business or Residence Address (Number and Street, City, State, Zip Code)

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B. INFORMATION ABOUT OFFERING  1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												Yes	No
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	If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a sta or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
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				B. II	NFORMAT	ION ABOU	T OFFERI	NG				
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Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?												<b>E</b>
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Full Nam	e (Last nam	e first, if ind	lividual)									
		ce Address (		d Street, C	City, State,	Zip Code)	<u></u>					
		Broker or De										
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					B. II	NFORMAT	ION ABOU	T OFFERI	NG				
1.	Has the	issuer sold	l, or does th	ne issuer ir	itend to se	ll, to non-a	ccredited i	nvestors in	this offer	ine?		Yes	No <b>⋉</b>
		-55-50, 5010	.,			Appendix					***************************************	Ц	<b>&amp;</b>
2.	What is	the minim	um investn					•				\$ <u>5,00</u>	0.00
2	ъ.				<b>-</b> - •	1						Yes	No
3. 4.			permit join ion request		-							QC NO.	
<b>-</b> 7.	commiss If a pers or states	sion or sim on to be lis , list the na	ilar remune ted is an ass ame of the b you may s	ration for s sociated pe roker or de	solicitation rson or age ealer. If mo	of purchase ent of a brok ore than five	ers in conne cer or deale e (5) persor	ection with r registered is to be list	sales of sec d with the S ed are asso	curities in t SEC and/or	he offering with a state	<del>:</del>	
Ful	l Name (I	Last name	first, if indi	ividual)									
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		ucker, Bri		:									
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28	01 Highv	vay 280 S	outh, Birm	ingham, A		•							
	me of Ass oequities		oker or De	aler									
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		- 12 m			B. II	NFORMATI	ON ABOU	T OFFERI	NG		Ţ.			
B. INFORMATION ABOUT OFFERING  1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												Yes	No	
Answer also in Appendix, Column 2, if filing under ULOE.													K	
2	1171	.1	<b>:</b>					_				e 5 00	.0.00	
2.	wnat is	tne minim	um investm	ieni inai w	III be acce	pted from a	ny individ	uai?	••••••	••••••	••••••	\$ <u>5,00</u>		
3.	Does the	e offering	permit joint	t ownershi	p of a sing	le unit?			•••••	••••••		Yes	No □	
4.											irectly, any he offering.			
											with a state			
	or states.	, list the na	ime of the b	roker or de	aler. If mo	ore than five	(5) persor	is to be list	ed are asso	ciated pers	ons of such			
= -			you may so		informati	on for that	broker or o	dealer only	·					
Full Name (Last name first, if individual)														
Bus	siness or F	Residence	Address (N	umber and	Street, Ci	ity, State, Z	ip Code)					<del> </del>		
Business or Residence Address (Number and Street, City, State, Zip Code) 655 Fairfield Court, Ste. 200, Ann Arbor, MI 48108  Name of Associated Broker or Dealer														
				aler										
		pital Corp												
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	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA	
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR	
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			Address (N				Zip Code)							
			e, Altamon		, FL 32/1	<del></del>								
		curities, I												
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Ful	l Name (L	Last name	first, if indi	vidual)										
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			Suite 220, 1		GA 3009	2								
			oker or Dea	aler										
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				В. Г	NFORMAT	ION ABOU	T OFFERI	NG.					
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1. Has the	e issuer solo	**************		K									
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2. What is	s the minim	ium investn	ieni inai w	ill be acce	pted from a	iny individ	iuai?	••••••	••••••••				
3. Does th	ne offering	permit join	t ownershi	p of a sing	le unit?			•••••	•••••		Yes <b>x</b> i	No	
commi If a per or state	ssion or sim son to be lis s, list the n	tion request ilar remune sted is an ass ame of the b , you may s	ration for s sociated pe roker or de	solicitation erson or age caler. If mo	of purchase nt of a brok ore than five	ers in conne ter or deale e (5) persor	ection with r registered ns to be list	sales of sec I with the S ed are asso	curities in t EC and/or	he offering with a state	;		
Full Name	(Last name	first, if ind	vidual)						· · · · · · · · · · · · · · · · · · ·				
Business or	Residence	Address (N	lumber and	1 Street Ci	tv State 7	(in Code)					<del></del> ·		
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Name of As			aler				-			·			
	ncial Servi												
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(Check	(Check "All States" or check individual States)  AL AK AZ AR CA CO CT DE DC FL GA												
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Full Name	(Last name	first, if ind	ividual)										
Business o	r Residence	Address (1	Number an	d Street, C	ity, State,	Zip Code)							
		Road, B1-5		is, MO 63	128								
Name of As			aler										
States in W	reet Securi		Solicited	or Intends	to Solicit	Purchasers							
		s" or check						***************************************	•••••		<b>€</b> Al	l States	
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Full Name	(Last name	first, if ind	ividual)						· · · · · · · · · · · · · · · · · · ·				
Business o		e Address (1 airport, NY		d Street, C	ity, State,	Zip Code)						<u></u>	
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					В. П	NFORMAT	ION ABOU	T OFFERI	NG				
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.  2. What is the minimum investment that will be accepted from any individual?												Yes	No <b>≰</b>
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2.	wnat is	the minim	um investir	ieni inai w	in be acce	pted from a	iny individ	uai?		***************************************	***************************************		
3.			permit join									Yes 🔀	No
4.	commis If a pers or states	sion or sim on to be lis s, list the na	ilar remune ted is an ass	ration for s sociated pe roker or de	solicitation rson or age caler. If mo	of purchase ent of a brok ore than five	ers in conne er or deale e (5) persor	ection with r registered as to be list	sales of sec d with the S ed are asso	curities in t SEC and/or	irectly, any he offering. with a state ons of such		
Fu	ll Name (	Last name	first, if indi	vidual)									
			Address (N ew York, N			ity, State, Z	Cip Code)	·					
			oker or De	aler									
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Sta			Listed Has										
	(Check	"All States	or check	individual	States)			***************************************		• • • • • • • • • • • • • • • • • • • •		<b>▼</b> Al	1 States
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		sociated Bi ding, Inc.	oker or De	aler									
			Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
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					B. II	NFORMATI	ON ABOU	r offeri	\G	74 A. S. S.			
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1.	Has the	issuer sold	, or does tr			ll, to non-a				•	•••••••		K
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2.	what is	the minim	um investr	ient that w	iii be acce	pted from a	ny inaivia	uai?	••••••		••••••		
3.	Does the	e offering p	permit joint	ownershi	p of a sing	le unit?						Yes	No
4.											irectly, any		
						of purchase nt of a brok					ne offering. with a state		
	or states	, list the na	me of the b	roker or de	aler. If mo	ore than five	(5) person	s to be list	ed are asso		ons of such		
			·		informati	on for that	broker or o	lealer only	·				
Ful	l Name (I	_ast name :	first, if indi	ividual)									
Bus	siness or l	Residence	Address (N	umber and	Street, C	ity, State, Z	ip Code)	<del></del>					
70	7 E. Unit	ed Heritag	ge Court, M	Ieridian, I	D 83642-	3527							
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			Address (1 Suite 105, 1			City, State, 2 14-1406	Zip Code)						
_			oker or De		W/1 3000	71 1100							
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					. В. П	NFORMATI	ON ABOU	T OFFERI	NG				
1	TT - 41 -											Yes	No
1.	Has the	issuer soic	i, or does th			ii, to non-a Appendix,				_			K
2.	Whatis	the minim	um investn					_				\$ 5,00	0.00
2.	·	the minni	um mvesm	ioni inai w	in be acce	pied nom a	iny marria	<b></b>	•••••••	•••••••	••••	Yes	No
3.	Does the	e offering	permit join	t ownershi	p of a sing	le unit?			•••••			×	
4.	commiss If a person or states a broker	sion or sim on to be lis , list the na or dealer,	ilar remune ted is an ass ame of the b you may so	ration for s sociated pe roker or de et forth the	olicitation rson or age aler. If mo	of purchase int of a brok ore than five	ers in conne er or deale e (5) persor	ection with r registered as to be list	sales of sec l with the S ed are asso	curities in t EC and/or	irectly, any he offering, with a state ons of such		
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			oker or De					<del></del>				······································	
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			aks Blvd., V		Village, C.	A 91362					<del></del>		
		Vest Group		aier									
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Na	me of Ass	sociated B	roker or De Associates,	aler			······						<del></del>
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					В. П	NFORMATI	ON ABOU	T OFFERI	NG				
												Yes	No
1.	Has the	issuer sold	l, or does th			ll, to non-a				•	•••••••		X
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3.	Does the	offering p	permit join	t ownershi	p of a sing	gle unit?			***************************************			Yes <b>⋉</b>	No □
4.	commiss If a perse	sion or simi on to be list	ilar remune ted is an ass	ration for s sociated pe	olicitation rson or age	who has been of purchase ent of a broker of a broker than five	ers in conne er or deale	ction with r registered	sales of sec l with the S	curities in t EC and/or	he offering. with a state		
					informati	ion for that	broker or	dealer only	<i>'</i> .				
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Rus	siness or l	Residence	Address (N	lumber and	Street C	ity, State, Z	in Code)					<del> </del>	
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			oker or De	aler									
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Ful	l Name (l	ast name	first, if ind	ividual)									
					10:	72. 0	2: 0 1						
			: Address () 1, Suite 10(			City, State, 2	Zip Code)						
			oker or De		, 010 7725								
Pr	ivate Cor	sulting G	roup, Inc.										
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intends	s to Solicit	Purchasers						
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					B. I	NFORMATI	ON ABOU	T OFFERI	VG				
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?												Yes	No
1.	Has the	issuer soid	i, or does it			Appendix,				_	• • • • • • • • • • • • • • • • • • • •		K
2.	What is	the minim	um investm			pted from a		_				<b>\$</b> 5,00	0.00
	Wildt 13		<b>3</b> 111 111 7 <b>3</b> 0111		60 4000	pica mom a	ny marvia		•••••	•••••••	••••••	Yes	No
3.	Does the	offering	permit join	t ownershi	p of a sing	le unit?							
	commiss If a perso or states,	ion or sim on to be lis , list the na	ilar remune ted is an ass ime of the b	ration for s sociated pe roker or de	olicitation rson or age aler. If mo	who has bee of purchase ont of a brok ore than five on for that	ers in conne er or deale (5) persor	ection with r registered as to be list	sales of sec l with the S ed are asso	curities in the EC and/or	he offering with a state	<del>2</del>	
			first, if indi								<del></del>		
	(-		<b>,</b>	,									
			Address (Nuite 123, S		-	ty, State, Z	ip Code)				· .		
			oker or De		., 0113130								
Am	nerican II	nvestors C	Company										
						to Solicit I			·				
	(Check '	'All States	or check	individual	States)		•••••	***************************************			•••••		States
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	RI	SC	80	TA	TX	W	VT	AV	WA	WV	<b>W</b> I	WY	PR
Full	Name (I	ast name	first, if ind	ividual)						· · · · · ·			
Busi	iness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zin Code)	······································					
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			oker or De	aler								•	
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State			Listed Has									A1	l Statas
State						to Solicit I			••••••			☐ All	States
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State	(Check '	'All States  AK  IN  NE  SC	or check  IA  V SD	individual  AR  KG  NH  TN	States)	ÇO LA	<b>Ç</b> T ME	DE MD	DC MA	M.	GA MN	MZ.	MO
State	(Check '	'All States  AK  IN  NE  SC	or check  IA  V	individual  AR  KG  NH  TN	States)  [A]  [KY]	ÇO LA NM	ØT ME	DE MO NC	DC MA NO	M M OH	GA MN OK	¥T ¥S QR	MO PA
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Full Busi 602 Nam WF	Name (Liness or 20 Corne of Ass FP Secures in Wh	AK IN NE SC  Ast name  Residence rstone Coociated Brities ich Person 'All States	first, if indicate Address (I west, S coker or De Listed Has	individual  AR  KS  NH  TN  ividual)  Number an Suite 240, saler  s Solicited individual	States)  KY  KY  TK  d Street, C  San Diego  or Intends  States)	LA NM LA Sity, State, 2 , CA 9212	ME NY VT VT Zip Code)	DE MO NC VA	DC MA MO WA	M M M WV	GA MN OK W1	WY All	MO PA PR

5494 32.1				14 - 14 - 14 - 14 - 14 - 14 - 14 - 14 -	В. П	NFORMAT	ION ABOU	T OFFERI	NG				r. ·
1.	Hac the	issuer sold	l, or does th	ne issuer ir	itend to se	ll to non-a	ccredited i	nvestors in	this offeri	ina?		Yes	No
1.	rias the	133401 3010	i, or <b>a</b> oes n			Appendix				•	•••••		K
2.	What is	the minim	um investn			• •		•				\$ 5,00	0.00
												Yes	No
3.		-	permit join		-							X	
4.											irectly, any he offering.		
	If a pers	on to be lis	ted is an ass	sociated pe	rson or age	nt of a brok	er or deale	r registered	d with the S	SEC and/or	with a state		
			me of the b							ciated pers	ons of such		
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		cial Group											
Sta			Listed Has										ı a
	(Check	"All States	s" or check	individual	States)				***************************************	***************************************		K Ai	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
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	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
			~										
Fu	II Name (I	Last name	first, if ind	ividual)									
Bu	siness or	Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)						
<u></u>		and D	oker or De	-1									
Na	me of Ass	sociated Bi	oker or De	aier									
Sta	ites in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers		······································				
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	AL	ĀK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
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	MT	NE	NV	NH	[N]	NM	NY	NC	ND	OH	OK.	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Fu	II Name (	Last name	first, if ind	ividual)									
Bu	siness or	Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)				- ,		
Na	me of Ass	sociated Bi	roker or De	aler									
Sta	ates in Wh	nich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						<del></del>
	(Check	"All States	s" or check	individual	States)					••••••		☐ Al	l States
	AL	AK	ΑZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
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	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	TX	$\overline{\mathrm{U}}\mathrm{T}$	VT	VA	$\overline{WA}$	$\overline{WV}$	WI	$\overline{WY}$	PR

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Type of Security	Aggregate Offering Pr		Am	ount Already Sold
Debt	S	_	<b>\$</b>	·
Equity	 S		\$	
Common Preferred				
Convertible Securities (including warrants)	5		\$	
Partnership Interests	30,000,00	00	<b>\$</b> _0.	00
Other (Specify)	S		\$	
	30,000,0		<b>\$</b> 0.	00
Answer also in Appendix, Column 3, if filing under ULOE.				
Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	ı	Do	Aggregate Ilar Amount f Purchases
Accredited Investors	0		\$ (	0.00
Non-accredited Investors	0		<b>\$</b> (	0.00
Total (for filings under Rule 504 only)			\$	
, ,				
Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer to date in offerings of the types indicated in the twelve (12) months prior to the				
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	Type of		De	ollar Amoun
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering	Type of Security		De	ollar Amoun Sold
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering Rule 505	Type of Security			
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering	Type of Security			Sold
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering Rule 505 Regulation A Rule 504	Type of Security			Sold
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total	Type of Security			Sold
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering Rule 505 Regulation A Rule 504	Type of Security		\$ \$ \$	Sold
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is	Type of Security		\$ \$ \$	Sold
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	Type of Security		\$ \$ \$	25,000.0
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees	Type of Security		\$ \$ \$	25,000.0
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs	Type of Security		\$ \$ \$ \$	25,000.0
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs.  Legal Fees.	Type of Security		\$ \$ \$ \$ \$	25,000.0 50,000.0
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question I.  Type of Offering Rule 505 Regulation A Rule 504 Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately)	Type of Security		\$ \$ \$ \$ \$ \$	25,000.0 50,000.0 3,000,00
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.  Type of Offering Rule 505 Regulation A Rule 504 Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	Type of Security		\$ \$ \$ \$ \$ \$ \$	

	and total expenses furnished in response to Part	offering price given in response to Part C — Que C — Question 4.a. This difference is the "adjuste ponse to Question 4.a.	ed gross	\$
	each of the purposes shown. If the amount i	ess proceed to the issuer used or proposed to be used or proposed to be used or any purpose is not known, furnish an estimated of the payments listed must equal the adjusted Part C — Question 4.b above.	ate and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			\$
	Purchase of real estate			
	Purchase, rental or leasing and installation o	of machinery	<del></del>	_
			_	_
	Construction or leasing of plant buildings an	nd facilities	🗀 \$	_ 🗆 \$
	Acquisition of other businesses (including the offering that may be used in exchange for the issues pursuant to a masses)		<b>□</b> ¢	·
			<del></del>	
			_	
	Other (specify): organization expense allo	owance	\$ 229,169	_ □\$
				- <b>L</b>
	purchase of real estate mortgages and other	r debt instruments secured by real estate	🗀 \$	<u>Z</u> \$ 2,926,829.0
	Column Totals			<u> 25,905,187</u>
	Total Payments Listed (column totals added)	)		7,000,000
		D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed nature constitutes an undertaking by the issuer information furnished by the issuer to any no	to furnish to the U.S. Securities and Exchange	Commission, upon writt	
SS	uer (Print or Type)	Signature /	Date	
₹e:	source Real Estate Investors IV, L.P.	JP1/1V/	July 17, 2006	
٧a	me of Signer (Print or Type)	Title of Signer (Print or Type)		
١	rshan V. Patel	Chief Legal Officer & Secretary of Resou	rce Canital Partners Inc	the General Partner

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)